

15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	287.81
16	Earnings Per Shares (EPS)						
	a) Basic and Diluted EPS before Extra Ordinary items for the period, for the year to date and for the previous year	2.50	2.36	0.02	4.86	(0.27)	0.17
	b) Basic and Diluted EPS after Extra Ordinary items for the period, for the year to date and for the previous year	2.50	2.36	0.02	4.86	(0.27)	0.17
17	Public shareholding						
	Number of Shares	66,430	66,430	66,430	66,430	66,430	66,430
	Percentage of shareholding	27.11	27.11	27.11	27.11	27.11	27.11
18	Promoter and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number of shares	178,570	178,570	178,570	178,570	178,570	178,570
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	72.89	72.89	72.89	72.89	72.89	72.89

1. There are no separate reportable segment applicable to the company as per Accounting Standard 17.
2. As defined in Accounting Standard 22 Company has no material deferred tax liability.
3. Provision for Taxation will be made at the year end if any.
4. There were no complaints from investors outstanding at the beginning of the quarter or received during the quarter ended 30.09.2012

STATEMENT OF ASSETS AND LIABILITIES (AUDITED)

PARTICULARS	Half Year Ended Audited Sep-12	year Ended Audited Mar-12
SHAREHOLDERS' FUNDS		
(a) Capital	24.50	24.50
(b) Reserves and Surplus	299.72	287.81
LOAN FUNDS	--	--
TOTAL	324.22	312.31
FIXED ASSETS	33.33	34.66
INVESTMENTS	20.04	20.44
CURRENT ASSETS, LOANS & ADVANCES		
(a) Inventories	--	--
(b) Sundry Debtors	0.79	0.32
© Cash & Bank Balances	0.82	0.30
(d) Other Current Assets	0.18	0.68
(e) Loans and Advances	270.28	256.87
Less: Current Liabilities & Provisions		
(a) Liabilities	0.88	0.62
(b) Provisions	0.34	0.34
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	--	--
PROFIT AND LOSS ACCOUNT	--	--
TOTAL	324.22	312.31

We trust you will find the above particulars in order.

Thanking you,

Yours faithfully,
for MACK TRADING COMPANY LIMITED


DIRECTOR



A. K. NEVATIA & ASSOCIATES

CHARTERED ACCOUNTANTS

19, Laxminarayan Shopping Centre, 1st Floor, Poddar Road, Malad (E), Mumbai - 400 097.
Tel. : 28836667 Telefax : 28829045 E-mail : ak_nevatia@yahoo.com

Auditor's Report on Quarterly Financial Results and year to Date Result of the company pursuant to the Clause 41 of the Listing Agreement.

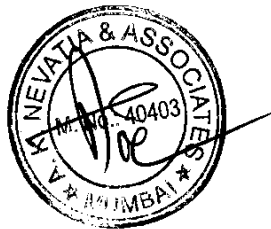
To

Board of Directors,

Mack Trading Company Limited,
5-C, Sindhu House ,
Nanabhai Lane,
Flora Fountain,
Fort, Mumbai - 400001.

We have audited the quarterly financial results of Mack Trading Company Limited for the quarter ended 30th September 2012 and the year to date results for the period 01/04/2012 to 30/09/2012 attached herewith , being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement. These quarterly financial results as well as the year to date financial result have been prepared on the basis of the interim financial statements, which are the responsibility of company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting standard (AS) 25, Interim Financial Reporting, issued by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conduct our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on test basis, evidence supporting the amounts disclosed as financial results. An audit also includes Assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.



...2/-



A. K. NEVATIA & ASSOCIATES

CHARTERED ACCOUNTANTS

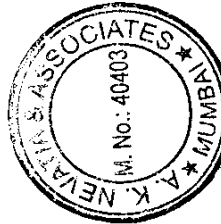
19, Laxminarayan Shopping Centre, 1st Floor, Poddar Road, Malad (E), Mumbai - 400 097.
Tel. : 28836667 Telefax : 28829045 E-mail : ak_nevatia@yahoo.com

In our opinion and to the best of our information and according to the explanation given to us this quarterly financial result as well as the year to date results:

- (i) Are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) Give a true and fair view of the Net Profit and other financial information for the quarter ended 30th September, 2012 as well as the year to date result for the period from 1st April, 2012 to 30th September, 2012.

Further, we also report that we have, on the basis of the books of account and other records and information and explanation given to us by the management, also verified the number of shares as well as percentage of shareholding in respect of aggregate amount of non promoter shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place : Mumbai
Dated: November 6, 2012



For A.K.Nevatia & Associates
Chartered Accountants


(CA ANILKUMAR NEVATIA)
Proprietor
Membership No.040403