

(Rs. in Lakhs)

No.	PARTICULARS	Quarter ended March 31, 2012	Quarter ended December 31, 2011	Quarter ended March 31, 2011	Year Ended March 31, 2012	Previous Year Ended March 31, 2011
		Audited	Unaudited	Unaudited	Audited	Audited
1	a) Net Sales/Income from operations	--	--	--	--	--
	b) Other Operating Income	2.61	3.18	6.15	9.16	25.00
2	Expenditure					
	a) Increase/Decrease in stock in trade and work-in progress	--	--	--	--	--
	b) Consumption of raw materials	--	--	--	--	--
	c) Purchase of Traded Goods	--	--	--	--	--
	d) Employees Cost	1.29	1.03	1.76	4.25	5.13
	e) Depreciation	0.48	0.18	0.25	1.02	0.97
	f) Other Expenditure	1.09	0.63	1.38	3.47	4.01
	g) Total	2.86	1.84	3.39	8.74	10.11
3	Profit/(Loss) from Operations before other Income, Interest and Exceptional Items (1-2)	(0.25)	1.34	2.76	0.42	14.89
4	Other Income	--	--	--	--	--
5	Profit/(Loss) before Interest and Exceptional Items (3+4)	(0.25)	1.34	2.76	0.42	14.89
6	Interest	0.00	0.00	0.02	0.00	0.14
7	Profit/(Loss) after interest but before Exceptional Items (5-6)	(0.25)	1.34	2.74	0.42	14.75
8	Exceptional Items	--	--	--	--	--
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7 + 8)	(0.25)	1.34	2.74	0.42	14.75
10	Tax Expenses	--	--	--	--	--
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	(0.25)	1.34	2.74	0.42	14.75
12	Extra Ordinary item (net of tax expenses Rs. Nil)	--	--	--	--	--

13	Net Profit (+)/Loss (-) for the period (11-12)	(0.25)	1.34	2.74	0.42	14.75
14	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	24.50	24.50	24.50	24.50	24.50
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	--	--	--	287.81	287.37
16	Earnings Per Shares (EPS)					
	a) Basic and Diluted EPS before Extra Ordinary items for the period, for the year to date and for the previous year	(0.10)	0.55	1.12	0.17	6.02
	b) Basic and Diluted EPS after Extra Ordinary items for the period, for the year to date and for the previous year	(0.10)	0.55	1.12	0.17	6.02
17	Public shareholding					
	Number of Shares	66,430	66,430	66,430	66,430	66,430
	Percentage of shareholding	27.11	27.11	27.11	27.11	27.11
18	Promoter and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	Nil	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	NIL	NIL	NIL	NIL
	b) Non-encumbered					
	- Number of shares	178,570	178,570	178,570	178,570	178,570.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	72.89	72.89	72.89	72.89	72.89

1. There are no separate reportable segment applicable to the company as per Accounting Standard 17.

2. As defined in Accounting Standard 22 Company has no material deferred tax liability.

3. The Board of Directors have not recommended any dividend for the year ended 31st March, 2012.

4. There were no complaints from investors outstanding at the beginning of the quarter or received during the quarter ended 31.03.2012.

.4.

STATEMENT OF ASSETS AND LIABILITIES (AUDITED)

Rs. in lakhs

PARTICULARS	Year ended	Year ended
	31.03.2012	31.03.2011
	Audited	Audited
SHAREHOLDERS' FUNDS:		
(a) Capital	24.50	24.50
(b) Reserves and Surplus	287.81	287.37
Loans liability	--	0.28
TOTAL	312.31	312.15
FIXED ASSETS	34.66	30.10
INVESTMENTS	20.44	20.44
CURRENT ASSETS, LOANS AND ADVANCES:		
(a) Inventories	--	--
(b) Sundry Debtors	0.32	0.16
(c) Cash and Bank balances	0.30	0.78
(d) Other Current Assets	1.31	0.82
(e) Loans and Advances	256.24	263.61
Less: Current Liabilities and Provisions		
(a) Liabilities	0.62	0.36
(b) Provisions	0.34	3.40
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	--	--
PROFIT AND LOSS ACCOUNT	--	--
TOTAL	312.31	312.15

We trust you will find the above particulars in order.

Thanking you,

Yours faithfully,
for MACK TRADING COMPANY LIMITED


DIRECTOR

Place: Mumbai
Dated: 26th May, 2012